

Project : Lizzy

Version : 2.1.1.13 (Beta Release)

Date Release : 04-29-2010

Release Notes (Version 2.1.1.13)

- Accounting
 - Added additional features such as being able to apply filters and view for specific Receipts in Petty Cash. (1163)
 - Added ability to change an items min/max value directly from a purchase order. (1160)
 - Added ability to modify deposit amount values in the deposit module. This would be a case where the incorrect amount of change was given back and adjustment needs to be made in order to have deposits reflect actual amounts.
 1. To short a specific line item, there is now a text field that displays once you select an item to deposit. It defaults to the full amount unless you change it. Upon changing it, a checkbox will appear in the "keep" column. If you want the difference to remain in the depmod, just check it, otherwise it will be written off to over/under.
 2. To over/short an entire payment method, just change the text field within the header band of the payment method you wish to change. This will also hit over/under for the diff.
 3. Deposit # (ie. check #) now gets auto generated and displays on screen for user to change if needed. Also added it to the deposit report. (912)
 - Added ability to create new models inline on the PO so that you don't have to leave to go to settings and then come back to the PO when done. The current process opens the controls for adding new model at the bottom of the PO Items page and will close once cancelled or saved. The model list drop down will update to include the new unit once you're done. (1154)
 - Added check numbers to the deposit module controls. (1121)
 - Added ability for check detail field to print on both stubs of check. (1117)
- CRM
 - We added a new field in the CRM system that allows you to set an expire date with respect to the Price matrix. This allows you to apply a matrix to a customer that will expire after 6 months that may be part of a program or something. Leaving the date blank will result in it never expiring. (1132)
- Inventory
 - We modified the price file import to deal with superseded numbers differently. Instead of having them kept separate we've included them in the alias table. This will cause the system to automatically replace numbers on the fly instead of requiring the user to choose from a list. It will also insure that you always sell out of your old inventory before ordering any of the new number. (1138)
- Invoicing
 - Added Deposit receipt to the deposit module that can be printed out after processing a deposit. (1004)
 - Added ability to add to the Notes of a Processed invoice. See the view invoice screen for the link at the top for Invoice notes. (1145)
 - Added ability to modify the min/max values directly from the invoice item detail screen. Requires proper security level to perform. (1130)
 - Added ability to have Lizzy print a 3" receipt instead of a full invoice. This only works for General Type

invoices since they are the only ones this would make since for. (1115)

- Added ability to see the cost of items on the invoice item detail screen if you have added the proper security for the user. See Settings / Security processes for more information on how this is done. (1129)
- Added Major Unit information to Service Ticket printout. (1152)
- Date Created showing on invoice view screen was showing incorrect field value. Changed the field to point to the correct field. (1166)
- Fixed Internal Service Tickets so that they don't show a Bill To or Payment page since the Totals page technically is the last page in the wizard. (1167)
- Fixed invoice printouts so that if no discount was given for any of the items on the invoice it removes the discount field from the printout and view screens. (1150)
- Payroll
 - Added new Personal Day request and approval process to the Payroll module. The control allows an employee to request a day off and Lizzy will communicate with the manager to let them know the request has been submitted. Then after the manager approves or rejects the request, Lizzy will communicate back to the employee to let them know.

Control allows for duplicating a day in order to speed things up if you want more than 1 day off. Each day must be requested separately, but Lizzy will treat them as a whole, single request once they get to the manager. (1103)
- Settings
 - Added ability to tell Lizzy to use a 3" receipt printer when printing General Invoice receipts. If its checked in Invoice Defaults it will replace the link to print a full copy of the invoice and replace it with a 3" receipt. You can still print the full invoice receipt if you wish by viewing the current invoice and printing from there. (1135)
- Units
 - Added new control to the major units section that will display all history available for the unit you are viewing. This might include Internals, Work Orders, trade in and or sales. (1161)
 - Added new Major Units Inventory report. (1128)

Modules effected by this release :

Module	Version
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Current Versions of all Modules related to project :

Module	Version	Date
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